

Creating Global Solutions

AusBiotech2010
AUSTRALIA'S BIOTECHNOLOGY CONFERENCE

**National
Conference**

19 to 22 October 2010
Melbourne Convention and Exhibition Centre
www.ausbiotech2010.com.au

**Victoria
AUSTRALIA**

BioNet™
Asia Pacific

AUSBIOTECH 2010 NATIONAL CONFERENCE SPEAKERS' PROFILE

Andrew Gaffney

Partner

Middletons

Andrew Gaffney is a senior Middletons partner with extensive experience in advising clients in the biotechnology sector on takeovers, mergers and capital markets (including initial public offerings, ASX listings and other capital raisings) as well as private equity transactions (including venture and seed capital, and hybrid security arrangements). He also advises on compliance and regulatory issues under the Corporations Act and ASX Listing Rules.

Andrew's recent experience includes:

- Contested takeovers including Ausmelt Ltd takeover by Outotec Oyj (including contested bids by two other parties)
- Friendly takeovers including Arana Therapeutics Ltd takeover by Cephalon International Inc (\$340 million)
- Schemes of arrangement including EvoGenix / Peptech Scheme of Arrangement (\$500 million)
- Other capital raisings by numerous listed and private companies (by way of entitlement issues, convertible notes, private placements, options, preference shares, share top up plans) including Prima Biomed Ltd and Ausmelt Ltd.

