



A national not-for-profit alliance of organisations and companies that are committed to making health research a higher national priority

Advocacy and leadership in health and medical research

Shaping Policy

170 member and supporter organisations

Activities are funded by its members and supporters from research organisations, academic institutions, philanthropy, community special interest groups, peak industry bodies, biotechnology and pharmaceutical companies, small businesses and corporate Australia

# Disparate data



Difference sources,  
both government &  
industry

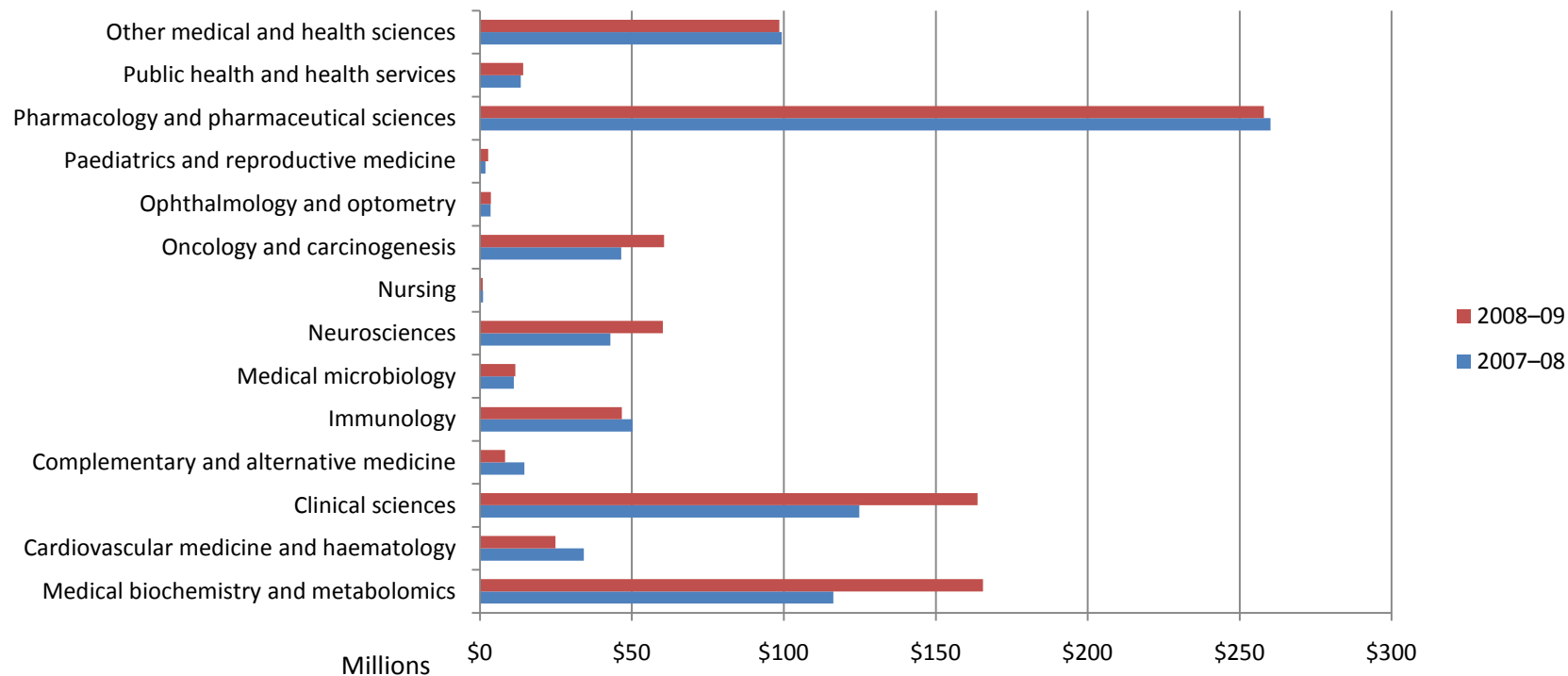
Time lag

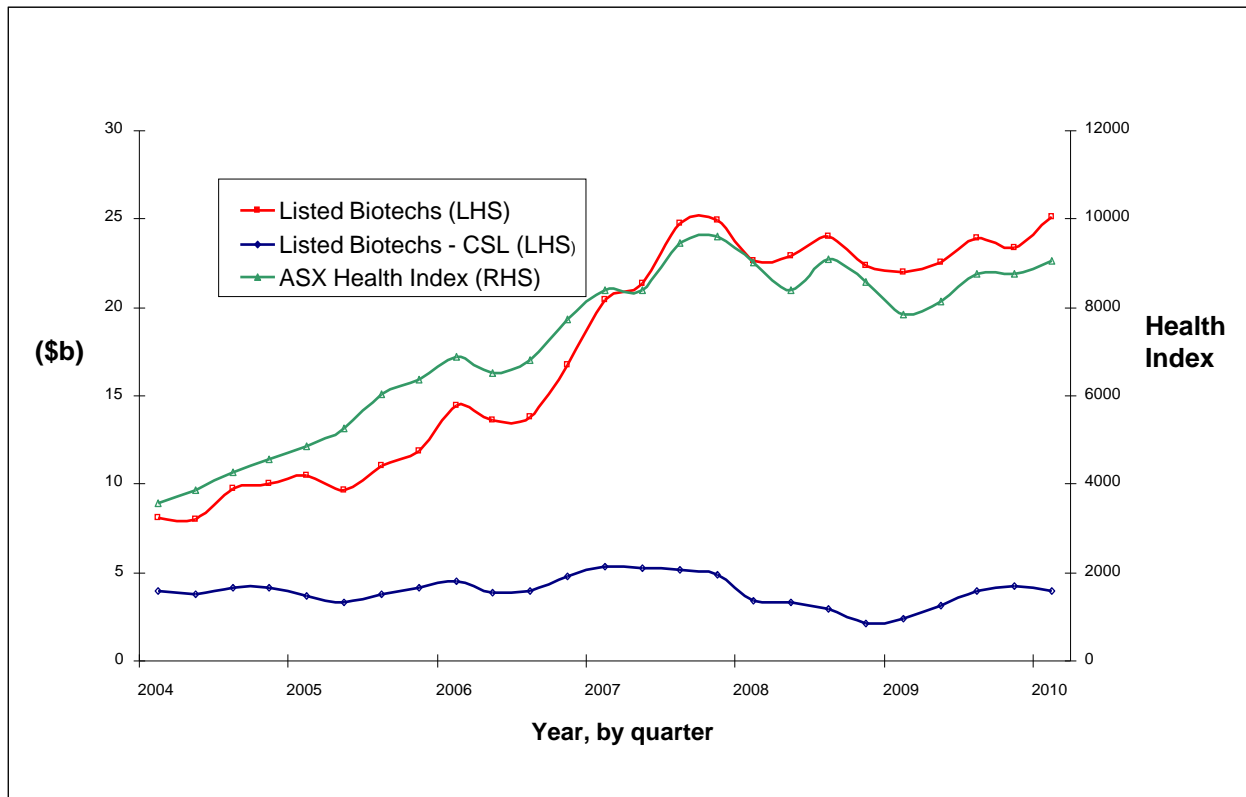
Changing definitions

Challenge of  
international  
comparisons

Bringing it all  
together, what does it  
tell us?

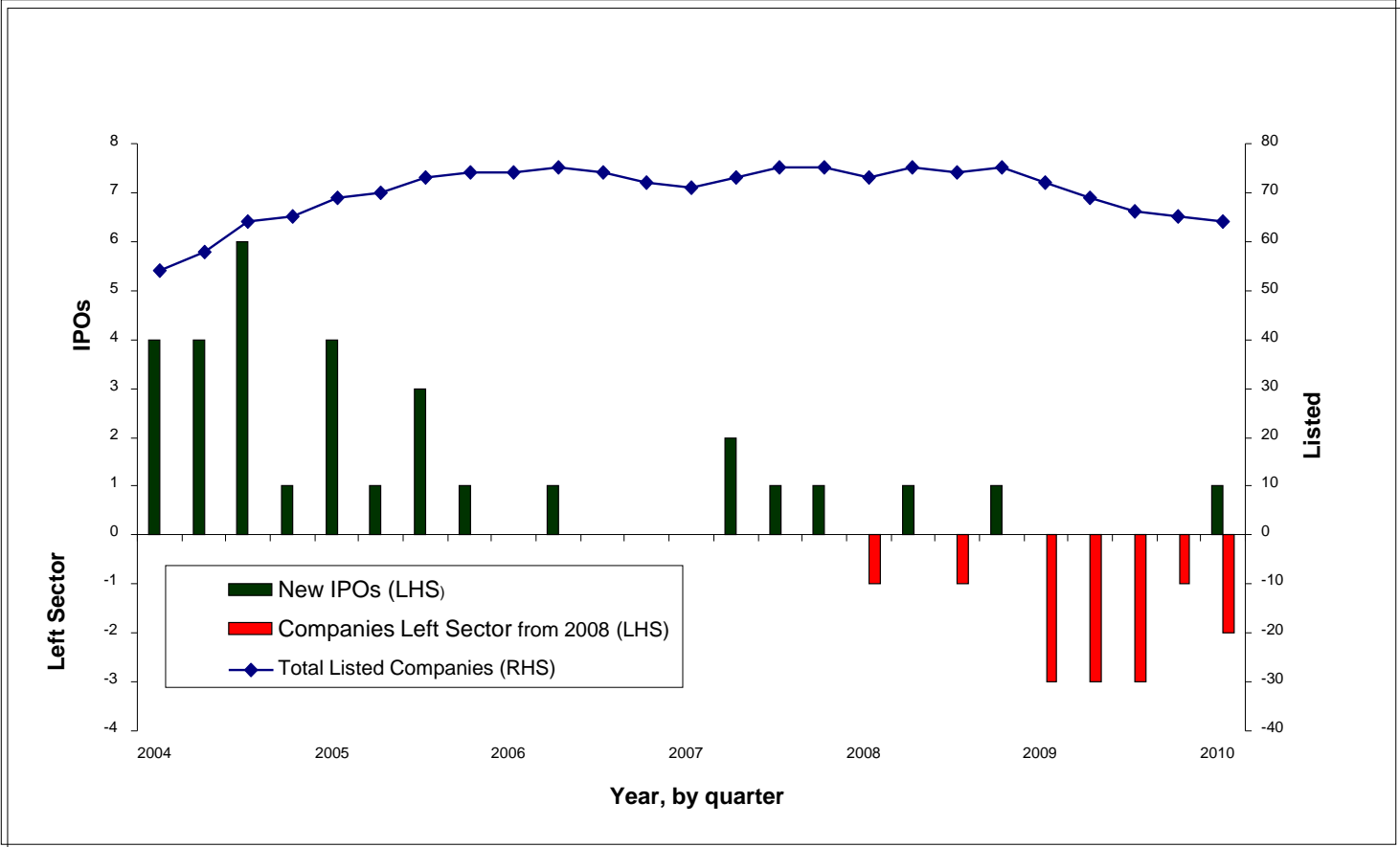
## Business expenditure on R&D, by ANZSIC06 industry subdivision—by source of funds, Australia, 2007-09



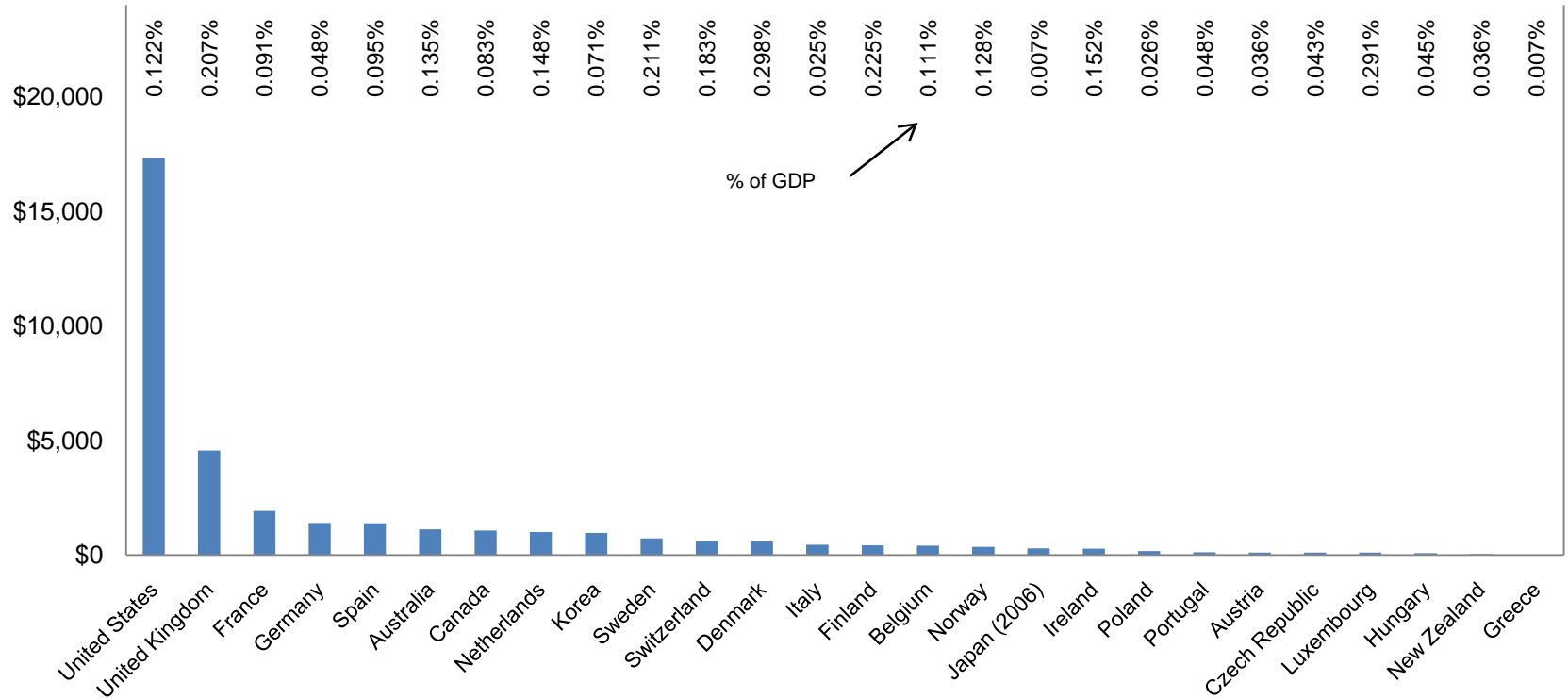


Source: DIISR Biotech Business Indicators 2010

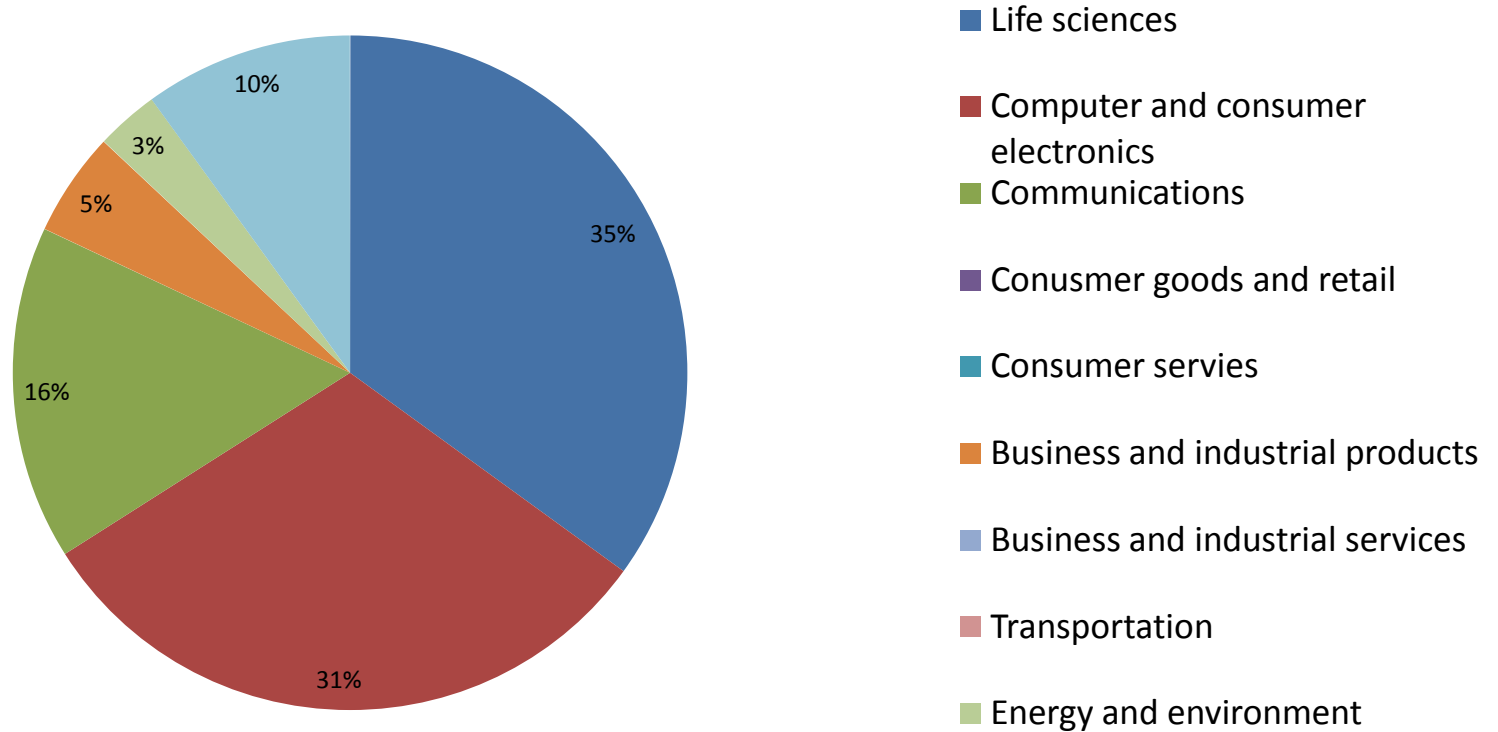
# Number of listed biotech companies, IPOs, and, companies leaving the sector



# Venture capital investment, 2008



# Venture Capital: Financial Year 2009 by investment amounts



## Sectoral Distribution of Investments in FY2009 - VENTURE CAPITAL

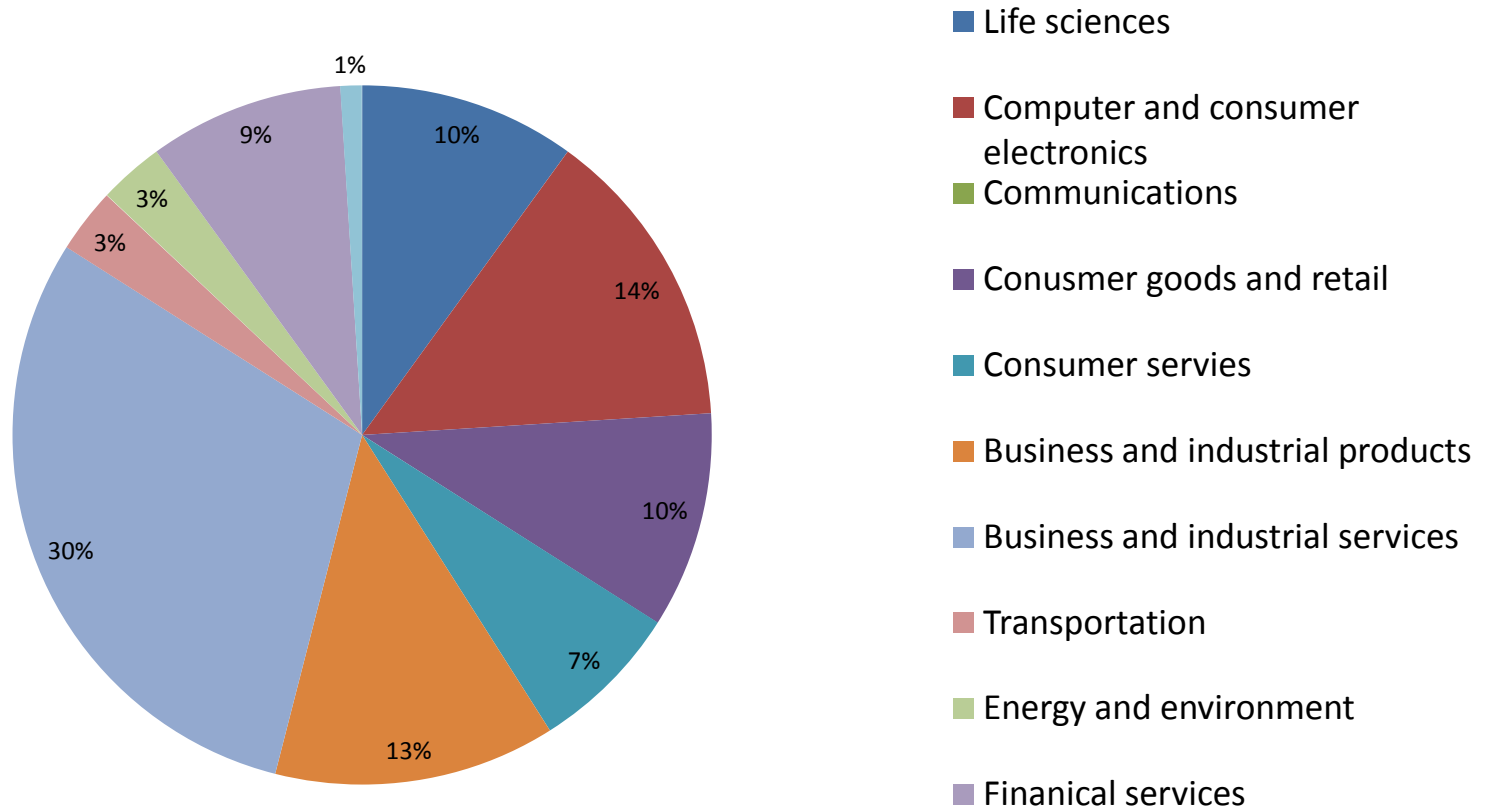
SECTOR	Amount (AUDm)	NUMBER OF INVESTMENTS	NUMBER OF COMPANIES
	<b>VENTURE CAPITAL</b>		
Life sciences	63.84	73	42
Computer and consumer electronics	56.25	40	27
Communications	27.98	19	8
Business and industrial products	8.34	6	4
Energy and environment	5.94	5	4
Undisclosed	17.89	36	18
<b>TOTAL INVESTMENT</b>	<b>180.25</b>	<b>179</b>	<b>103</b>

Notes:

1. Fiscal year means the year ended 30 June.

2. Sectors with fewer than 3 companies receiving investments have been aggregated into Investment Sector=Other/Undisclosed.

# Private Equity: Financial Year 2009 by investment amounts



## Sectoral Distribution of Investments in FY2009 - PRIVATE EQUITY

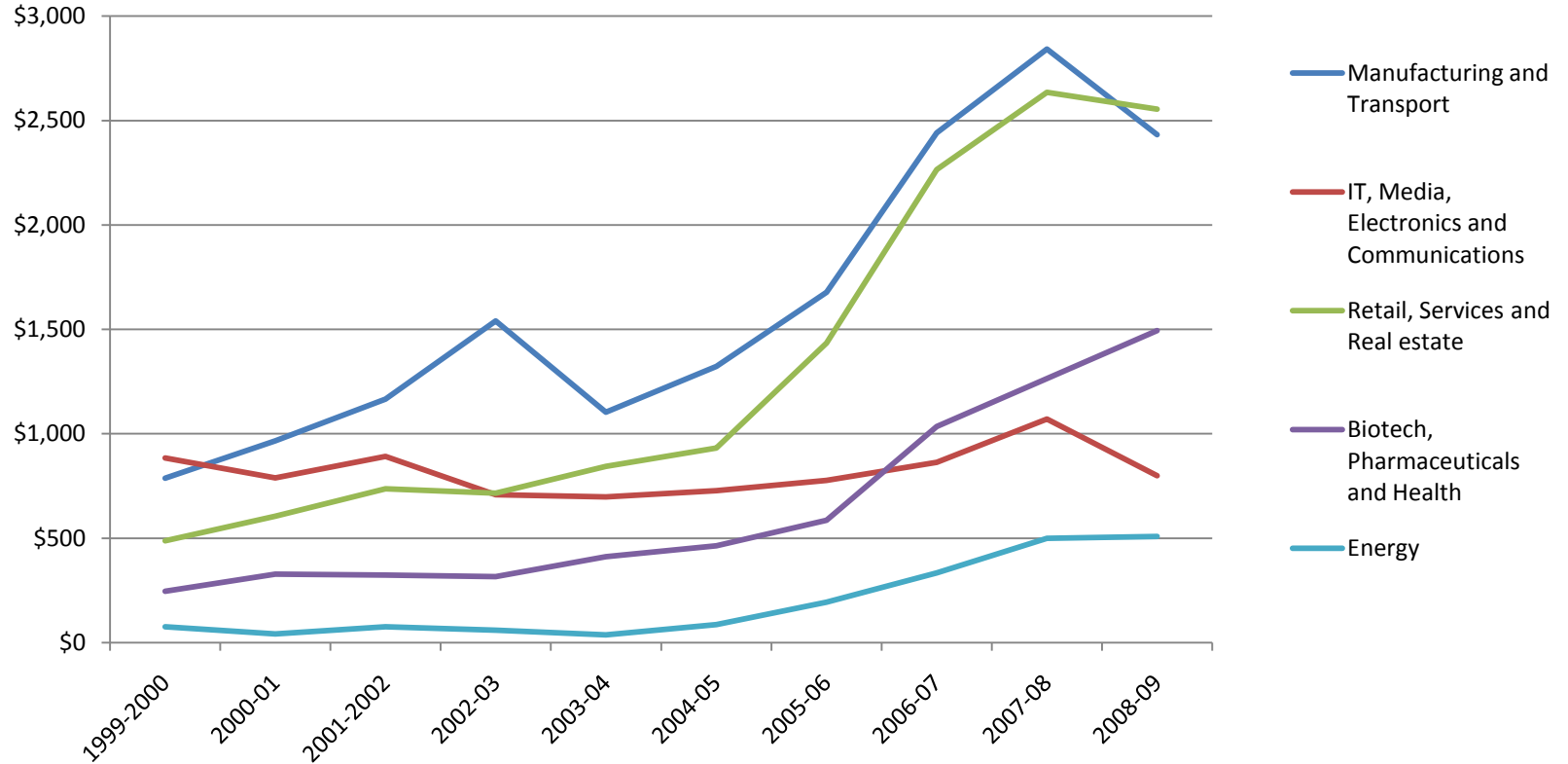
SECTOR	Amount (AUDm)	NUMBER OF INVESTMENTS	NUMBER OF COMPANIES
	<b>PRIVATE EQUITY</b>		
Life sciences	161.71	15	9
Computer and consumer electronics	214.83	4	4
Consumer goods and retail	155.35	19	17
Consumer services: other	114.59	8	6
Business and industrial products	206.81	28	23
Business and industrial services	459.86	20	16
Transportation	42.35	3	3
Energy and environment	42.22	5	5
Financial services	146.77	4	4
Undisclosed	15.48	2	2
<b>TOTAL INVESTMENT</b>	<b>1,559.96</b>	<b>108</b>	<b>89</b>

Notes:

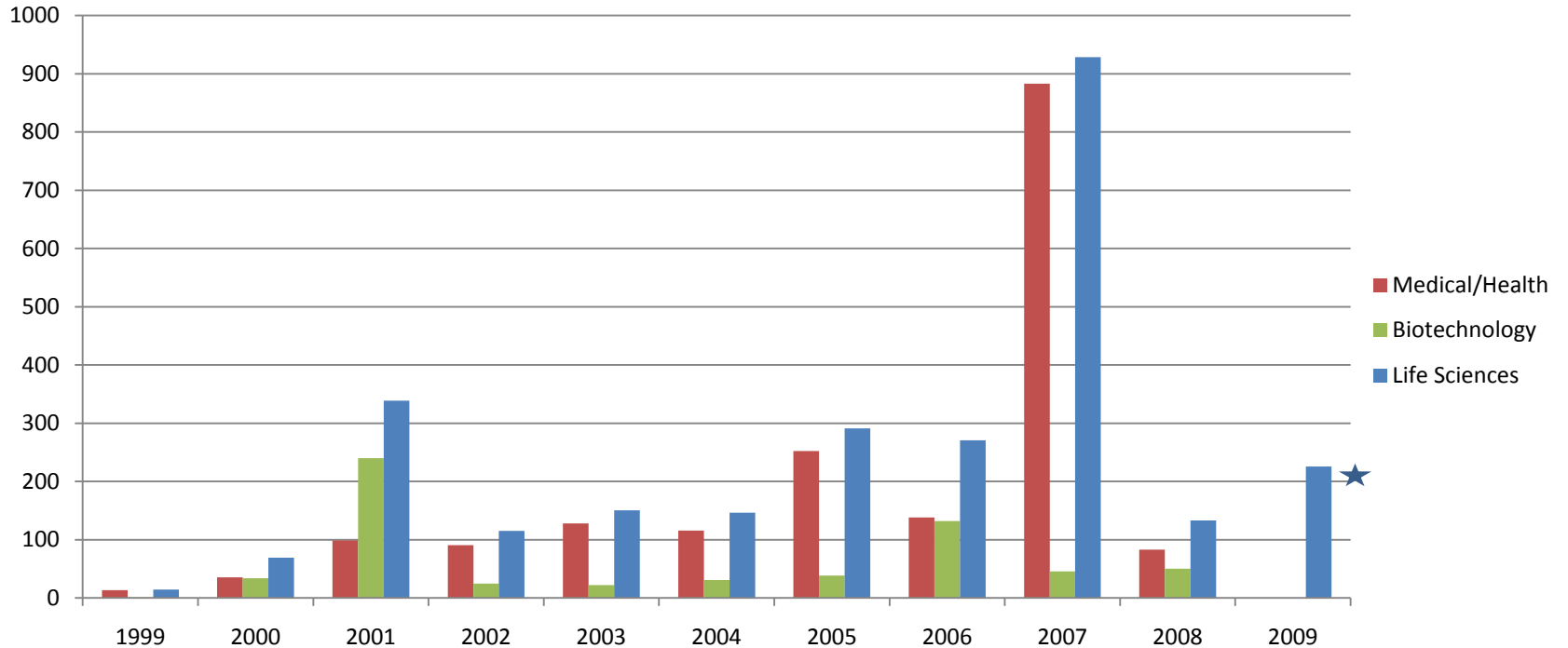
1. Fiscal year means the year ended 30 June.
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# Investment in investee companies, by activity of investee company, Australia

Millions



# Investment Amounts by Industry (in A\$ Millions)



Questions or Comments?

