

# Bionomics Overview



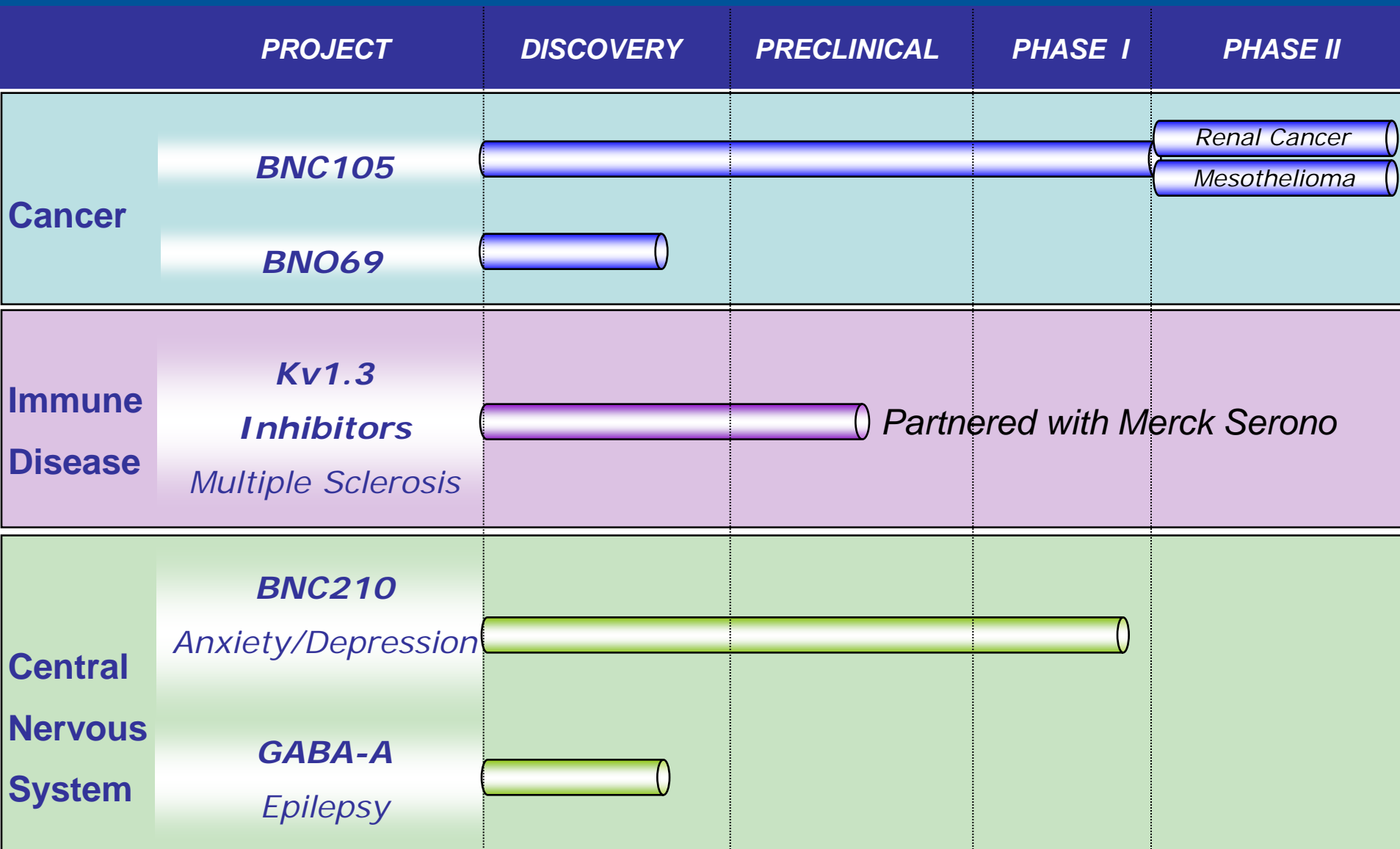
- Based in Adelaide, Australia with a subsidiary in Europe
- Publicly listed, ASX ticker: BNO; Market Cap ~\$100M
- Developing differentiated therapies to serve large-markets, unmet needs
- Therapeutic areas
  - *Cancer*
  - *Anxiety*
  - *Multiple Sclerosis – partnered with Merck Serono*

# Bionomics' Pipeline - 2006



	PROJECT/ PARTNER	TARGETS/ SCREENING	CHEMISTRY	PRECLINICAL	CLINICAL
<b>CANCER</b>	Vascular Targeting				
	BNO69 Breast Cancer Angiogenesis				
	Angiogenesis Targets				
<b>CNS</b>	Kv1.3 Multiple Sclerosis				
	GABA Epilepsy				
	GABA Anxiety				
	Other CNS				

# Bionomics' Pipeline - 2010



# BNC105 Development



	<i>USA</i>	<i>EUROPE</i>	<i>AUSTRALIA</i>
<b>Discovery</b>			
<b>Pharmacology</b>			
<b>Pharmacokinetics</b>		Charles River Labs	CDCO Bionomics Experimental
<b>Toxicology</b>			
<b>Large Scale Manufacture</b>	SAFC Uni IOWA		
<b>Regulatory</b>	FDA Cordium IMAGE METRIX Ashuren		TGA CPR TRIDENT Bionomics - Project Management
<b>Clinical Phase I</b>	HOG Cordium IMAGE METRIX Ashuren		CTA CPR TRIDENT
<b>Clinical Phase II</b>			ALTG

# Creating Global Value in Product Development: From Proof of Principle to Regulatory Strategy



*Dr Valentia Lee-Brotherton  
Director of Toxicology, Ashuren*

*Strategic planning &  
Implementation of product  
development programs - 10 years  
experience*



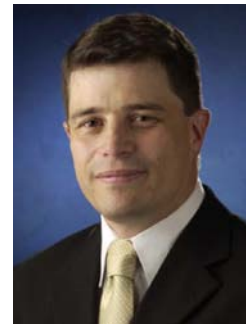
*Dr Peter Smith  
CEO & Managing Director, Alchemia*

*CEO, Cerylid  
CEO & Managing Director, Amrad  
Founder of Onyvax*



*Dr Ken Draper  
Senior Director, LAB*

*25 year experience  
300 GLP compliant studies  
50 preclinical safety programs  
10 drug discovery & development programs*



*Dr Michael Thurn  
CEO, Mimetica*

*5 IND-Enabling Programs  
12 Drugs Preclinical Development  
Managing Director, Spinifex  
COO, Cytopia  
Head Drug Development, Xenome*



*Mr Nick Peace  
Investment Director, Starfish Ventures*

*Mergers & Acquisitions  
Private equity transactions  
Corporate lawyer, Mayer Brown Rowe & Maw  
Corporate lawyer, Freehills*